JS Investments Ltd.

JS Momentum Factor Exchange Traded Fund

(An Open-Ended Exchange Traded Fund)

1st Supplementary Offering Document

Date: 19th May 2025

The JS Momentum Factor Exchange Traded Fund (the Fund/the Scheme/the Trust/the Unit Trust/ ETF) has been established through a Trust Deed (the Deed) dated October 05, 2021 under the Trust Act, 2020, as amended vide Sindh Trusts (Amendment) Act, 2021entered into and between JS Investments Limited, the Management Company, Central Depository Company of Pakistan Limited, the Trustee and is authorized under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003 (the "Rules") and Non-Banking Finance Companies and Notified Entities Regulations, 2008 ("Regulations").

Objective of the Supplementary Offering Document: As per Circular 8 of 2025 issued by the Securities and Exchange Commission of Pakistan, JS Investments Limited is including the Key Facts Statement in the Offering Document of JS Momentum Factor Exchange Traded Fund.

As per amendments made in the Non-Banking FinanceCompanies and Notified Entities Regulations, 2008, via notification issued by the Securities and Exchange Commission of Pakistan dated 10th April, 2025, amendments have been made in the management fee of the fund.

All other segments, clauses and/or provisions of the Offering Document shall remain unchanged

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1. Inclusion of the Key Facts Statement

Key Facts Statement

JS Momentum Factor Exchange Traded Fund

Managed by JS Investments Ltd.

Type	Open-end
Category of CIS	Exchange Traded Fund
Risk Profile	High
Issuance date	19th May 2025

1. Disclaimer

Before you invest, you are encouraged to review the detailed features of the Fund and its Investment Plans in the offering document and/or month fund manager report

2. Key Attributes

Investment objective of CIS/Investment Plan	The objective of JS Momentum Factor Exchange Traded Fund (JSMF ETF) is to track the authorized Index constituted by the Management Company as specified in this Offering Document.
Authorised investment avenues	The Fund shall invest in a particular basket of equity securities with a view to track the performance of the Benchmark index. The AMC has appointed PSX to determine and maintain the Index on its behalf. For that purpose, the AMC has entered into an agreement with PSX.
Launch date of	7-Jan-22

CIS/Investment Plan	
Minimum Investment Amount	The Trust does not impose any minimum investment for units of the Fund purchased on an exchange in the secondary market However PSX may impose certain restrictions on LOT size of ETF to be traded at the Exchange
Duration	Perpetual
Benchmark	JS Momentum Factor Index
IPO Dates	NA
Rate Offered	NA
Subscription/redemption days and timings	Monday to Friday 9:00am to 4:00pm
Types/classes of units	NA
Management Fee (% per annum)	Up to 0.75% of the average annual Net Assets

3. Information about charges

1. Front End Load (FEL)	**Distribution channel**	**Percentage**
	Direct Investment through AMC	0%
	Digital Platform of AMC/Third party	
2. Redemption Charge	**Type of Charge**	**Percentage**
	Back end load	
	Contingent Load	

Total Expense Ratio (TER)

Investors are advised to consult the Fund Manager Report (FMR) of the respective CIS/Investment Plan for the latest information pertaining to the updated TER.

Applicable Taxes

Disclaimer: Income earned in the form of a dividend or capital gain shall be charged as a rate specified in Income Tax Ordinance 2001.

4. Key Stakeholders

JS Investments Limited
Mr. Khawar Iqbal
Chief Operating Officer
khawar.iqbal@jsil.com

Central Depository Company of Pakistan Limited
Faraz Badar
faraz_badar@cdcpak.com

2. Amendment in the management fees

Annexure B

1. Current Fee Structure:

A. For Exchange Traded Fund (ETF)

Up to 0.75% per annum on Net Assets of the Fund