JS Investments Ltd.

JS Large Cap Fund
(JSLCF)

(Equity Scheme)

3rd Supplementary Offering Document

Date: 9th May 2025

Managed by JS Investments Limited, an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008. JS Large Cap fund is established in Karachi, Pakistan as a Closed-end Scheme trust by a Trust Deed dated April 06, 2004 and converted into an open-end unit trust by a Modified and Restated Trust Deed (Third Supplemental Deed), dated August 24, 2010 registered under the Trusts Act, 1882 between JS Investments Limited, as the Management Company and Central Depository Company of Pakistan Limited, as the Trustee and registered under the Non-Banking Finance Companies and Notified Entities Regulations, 2008.

Objective of the Supplementary Offering Document: As per Circular 8 of 2025 issued by the Securities and Exchange Commission of Pakistan, JS Investments Limited is including the Key Facts Statement in the Offering Document of JS Large Cap Fund. All other segments, clauses and/or provisions of the Offering Document shall remain unchanged.

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1. Inclusion of the Key Facts Statement

Key Facts Statement

JS Large Cap. Fund

Managed by JS Investments Ltd.

Type	Open-end
Category of CIS	Equity
Risk Profile	High
Issuance date	16 May 2025

1. Disclaimer

Before you invest, you are encouraged to review the detailed features of the Fund and its Investment Plans in the offering document and/or month fund manager report

2. Key Attributes

Investment objective of CIS/Investment Plan	The main objective of the Fund is to enable the investors to participate in a diversified portfolio of securities representing investments in the capital and money markets of Pakistan and to provide to the investors liquidity to join or leave the Fund at their convenience. The investment objective of the Fund is to, by prudent investment management, maximize the total investment return, which would consist of a combination of capital appreciation and income.

Authorised investment avenues	Investments in listed equity securities, Cash and/or near cash instruments which include cash in bank accounts and Government securities not exceeding ninety (90) days maturity.
Launch date of CIS/Investment Plan	14 May, 2004
Minimum Investment Amount	The minimum amount of initial investment size shall be the price for purchase one(1) Unit of the Scheme at the Offer Price.
Duration	Perpetual
Benchmark	KSE-100 Index or KSE-30 Index (Total Return Index)
IPO Dates	N/A
Rate Offered	The Fund does not offer any fixed or guaranteed rate of return. Returns are dependent on the performance of large-cap equities listed on the Pakistan Stock Exchange (PSX) and may vary based on market conditions and portfolio management strategies. Past performance does not guarantee future results.
Subscription/redemption days and timings	Monday to Friday 9:00am to 3:00pm
Types/classes of units	(i) Class "A" Units which shall be charged with a Front-end Load, if any. (ii) Class "B" Units which shall be charged with a Back-end Load, if any. (iii) Class "C" Units which shall be charged with a Front-end Load and Back-end Load, if any. (iv) Class "D" Units which shall be charged with a Contingent Load, if any
Management Fee (% per annum)	Equal to 3% of the average annual Net Assets

3. Information about charges

1. Front End Load (FEL)	**Distribution channel**	**Percentage**
	Direct Investment through AMC	3% (Class A Units)
	Digital Platform of AMC/Third party	0%
2. Redemption Charge	**Type of Charge**	**Percentage**
	Back end load – Year from effective Date (Class B Units)*	Rate
	First Year	20% of the NAV

	Second Year	18% of the NAV
	Third Year	16% of the NAV
	Contingent Load**	Nil

*The Management Company does not intend to currently offer any further Class “B” and “C” Units at the time of publication of this Offering Document, which may be offered to at the discretion of the ManagementCompany at a subsequent stage through newspaper announcements having wide circulation in Pakistan.

**The Management Company does not intend to currently offer Class “D” Units at the time of publication ofthis Offering Document, which may be offered to at the discretion of the Management Company at asubsequent stage through newspaper announcements having wide circulation in Pakistan.

Total Expense Ratio (TER)

Investors are advised to consult the Fund Manager Report (FMR) of the respective CIS/Investment Plan for the latest information pertaining to the updated TER.

Applicable Taxes

Disclaimer: Income earned in the form of a dividend or capital gain shall be charged as a rate specified in Income Tax Ordinance 2001.

4. Key Stakeholders

JS Investments Limited
Mr. Khawar Iqbal
Chief Operating Officer
khawar.iqbal@jsil.com

Central Depository Company of Pakistan Ltd.
Faraz Badar
faraz_badar@cdcpak.com