JS Investments Ltd.

JS Growth Fund

(JSGF)

(AnEquityscheme)

6th Supplementary Offering Document

Date: 13th May 2025

Managed by JS Investments Limited, an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008. The JS Growth Fund (JSGF) (the "Fund") is established in Karachi, Pakistan as an open end fund by a e by an initial Trust Deed dated May 04, 2006 and converted into an open-end Unit Trust Scheme by a Modified and Restated Trust Deed (Third Supplemental Deed) (herein after referred to as the "Trust Deed"), dated July 18, 2013registered by and between JS Investments Limited, as the Management Company and Digital Custodian Company Limited, as the Trustee, and registered by Securities and Exchange Commission of Pakistan (SECP) as a notified entity under the Non – Banking Companies and Notified Entities Regulations, 2008 (the "Regulations).

Objective of the Supplementary Offering Document: As per Circular 8 of 2025 issued by the Securities and Exchange Commission of Pakistan, JS Investments Limited is including the Key Facts Statement in the Offering Document of JS Growth Fund. All other segments, clauses and/or provisions of the Offering Document shall remain unchanged.

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1. Inclusion of the Key Facts Statement

Key Facts Statement

JS Growth Fund

Managed by JS Investments Ltd.

Type	Open-end
Category of CIS	Equity Scheme
Risk Profile	High
Issuance date	16 May 2025

1. Disclaimer

Before you invest, you are encouraged to review the detailed features of the Fund and its Investment Plans in the offering document and/or month fund manager report

2. Key Attributes

Investment objective of CIS/Investment Plan	The objective of the Fund is to enable its investors to participate in a diversified portfolio of high-quality equity securities aiming at maximizing the investment return by prudent investment management.

Authorised investment avenues	The fund will invest in listed equity securities, cash in bank accounts and treasury bills
Launch date of CIS/Investment Plan	6 June 2006
Minimum Investment Amount	Subject to discretion of the Management Company, the minimum amount of initial investment size shall be the price for purchase one(1) Unit of the Scheme at the Offer Price (not applicable for Initial Units issued as Class "B" Units) .
Duration	Perpetual
Benchmark	"KSE-30 Index (Total Return)" or "KSE-100 Index"
IPO Dates	N/A
Rate Offered	The Fund does not offer any fixed or guaranteed rate of return. Returns are based on the performance of underlying equity investments and may vary depending on market conditions, economic factors, and portfolio management decisions. Past performance is not indicative of future results.
Subscription/redemption days and timings	Monday to Friday 9:00am to 3:00pm
Types/classes of units	(i) Class "A" Units which shall be charged with a Front-end Load, if any. (ii) Class "B" Units which shall be charged with a Back-end Load, if any. (iii) Class "C" Units which shall be charged with a Front-end Load and Back-end Load, if any.
Management Fee (% per annum)	Not exceeding 3% of the average annual Net Assets

3. Information about charges

1. Front End Load (FEL)	**Distribution channel**	**Percentage**
	Direct Investment through AMC	3%
	Digital Platform of AMC/Third party	-
2. Redemption Charge	**Type of Charge**	**Percentage**
	Back end load	20%*
	Contingent Load	-

**Only applicable on redemption of Initial Units issued as Class 'B' Units within twelve (12) months of the Effective Date, i.e. July 20, 2013.*

Total Expense Ratio (TER)

Investors are advised to consult the Fund Manager Report (FMR) of the respectiveCIS/Investment Plan for the latest information pertaining to the updated TER.

Applicable Taxes

Disclaimer: Income earned in the form of a dividend or capital gain shall be charged as a rate specified in Income Tax Ordinance 2001.

4. Key Stakeholders

JS Investments Limited
Mr. Khawar Iqbal
Chief Operating Officer
khawar.iqbal@jsil.com

Digital Custodian Company Limited
Dabeer Khan
dabeer.khan@digitalcustodian.co