JS Investments Ltd.

JS Government Securities Fund

(JSGSF)

(ASovereign Income Fund)

3rd Supplementary Offering Document

Date: 13th May 2025

Managed by JS Investments Limited, an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008. The JS Government Securities Fund (JSGSF) (the "Fund") is established in Karachi, Pakistan as an open end fund by a Trust Deed under Sindh Trust Act, dated December 14, 2021 registered by and between JS Investments Limited, as the Management Company and Digital Custodian Company Limited, as the Trustee, and registered by Securities and Exchange Commission of Pakistan (SECP) as a notified entity under the Non – Banking Companies and Notified Entities Regulations, 2008 (the "Regulations).

Objective of the Supplementary Offering Document: As per Circular 8 of 2025 issued by the Securities and Exchange Commission of Pakistan, JS Investments Limited is including the Key Facts Statement in the Offering Document of JS Government Securities Fund (JSGSF).

As per amendments made in the Non-Banking Finance Companies and Notified Entities Regulations, 2008, via notification issued by the Securities and Exchange Commission of Pakistan dated 10th April, 2025, amendments have been made in the management fee of the fund.

All other segments, clauses and/or provisions of the Offering Document shall remain unchanged

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1. Inclusion of the Key Facts Statement

Key Facts Statement

JS Government Securities Fund

Managed by JS Investments Ltd.

Type	Open-end
Category of CIS	SovereignIncome Fund
Risk Profile	Medium
Issuance date	16 May 2025

1. Disclaimer

Before you invest, you are encouraged to review the detailed features of the Fund and its Investment Plans in the offering document and/or month fund manager report

2. Key Attributes

Investment objective of CIS/Investment Plan	The Objective of the Fund is to generate a competitive return with low risk, by investing primarily in Government Securities.
Authorised investment avenues	The Fund shall invest in Government Securities, Cash in Bank and other near cash instruments like T-Bills, and GOP Ijara, Term Deposit Receipts, Money Market Placements..
Launch date of CIS/Investment Plan	14 July, 2022
Minimum Investment Amount	500
Duration	Perpetual
Benchmark	90% six(6) months PKRV rates + 10% six (6) months average of the highest rates on savings accounts of three (3) AA rated scheduled banks as selected by MUFAP
IPO Dates	14 July, 2022
Rate Offered	The Fund does not offer any fixed or guaranteed rate of return. The return on investment shall be based on the performance of government securities. The returns will vary in line with the prevailing interest rates and market conditions.
Subscription/redemption days and timings	Monday to Friday 9:00am to 3:00pm
Types/classes of units	Class "A" Units which shall be charged with a Front-end Load and Contingent Load, if any.
Management Fee (% per annum)	Up to 1.5% of the average annual Net Assets

3. Information about charges

1. Front End Load (FEL)	**Distribution channel**	**Percentage**
	Direct Investment through AMC	1%
	Digital Platform of AMC/Third party	0%
2. Redemption Charge	**Type of Charge**	**Percentage**
	Back end load	NIL
	Contingent Load	

Total Expense Ratio (TER)

Investors are advised to consult the Fund Manager Report (FMR) of the respectiveCIS/Investment Plan for the latest information pertaining to the updated TER.

Applicable Taxes

Disclaimer: Income earned in the form of a dividend or capital gain shall be charged as a rate specified in Income Tax Ordinance 2001.

4. Key Stakeholders

JS Investments Limited
Mr. Khawar Iqbal
Chief Operating Officer
khawar.iqbal@jsil.com

Digital Custodian Company Limited
Dabeer Khan
dabeer.khan@digitalcustodian.com

2. Amendment in the management fee of the fund

Annexure B – Management Fee

Management fee:

The Management Company shall be entitled to be paid out of the Deposited Property monthly in arrears of the accrued remuneration of an amount Up to one and a half percent (1.5%) of the average annual Net Assets of the Fund calculated on a daily basis during the year.