Unit Trust of Pakistan (UTP)

3rd Supplement to the Replacement Offering Document of UTP

16th January 2025

Managed by JS Investments Limited, an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008. Unit Trust of Pakistan is established in Karachi, Pakistan as an open-end balanced fund by a Trust Deed, dated April 26, 1997 under the Trusts Act 1882 by and between JS Investments Limited, as the Management Company and Central Depository Company of Pakistan Limited, as the Trustee, and registered by Securities and Exchange Commission of Pakistan (SECP) as a notified entity under the Non-Banking Finance Companies and Notified Entities Regulations, 2008 (the "Regulations").

1. Amendment in subclause 1 of Clause 6.3 Performance Benchmark

The clause is being amended to update the benchmark

The benchmark of the fund for any period of return shall be composed of

60% of the 'KSE-100 Index or KSE-30 Index (total return index)' and 40% of '75% six (6)-month KIBOR + 25% six (6)-month average of the highest rates on savings accounts of three (3) AA-rated scheduled banks selected by MUFAP'.