2nd Supplement to the Replacement Offering Document of Unit Trust of Pakistan

S No.	SOD #	Amendment Details	SECP Approval Date
1.	Fist SOD	Changes in the performance benchmark of the fund	November 07, 2016
2	Second SOD	Changes in Management fees and updates regarding the management committee and board of directors at JS Investments	

Dated: 24th October 2024

Second Supplementary Offering Document

of

Unit Trust of Pakistan

Managed by

JS Investmentments Ltd.

[An Asset Management Company licensed to provide Asset Management and Investment Advisory Services by Securities and Exchange Commission of Pakistan under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003]

Established in Karachi, Pakistan as an open-end unit trust by a Replacement Trust Deed, dated 3rd September 2021 under the Trusts Act 1882 (11 of 1882) between JS Investments Limited, as the Management Company and Central Depository Company of Pakistan Limited as the Trustee and registered under the Non-Banking Finance Companies and Notified Entities Regulations, 2008 (the "Regulations").

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1. **Amendment in Annexure A**

Management fees of the fund are being revised and will be as follows:

ANNEXURE A - CURRENT LEVEL OF FRONT-END LOAD AND BACK-END LOAD AND THE MANAGEMENT FEE EFFECTIVE FOR THE FUND

Front-end Load:

3.00% of Net Asset Value (NAV), whichever is applicable, on Class "A" Units.

Back-end Load:

Nil.

The Management Company does not intend to currently offer Classes "B" and "C" Units at the time of publication of this Offering Document, which may be offered to at the discretion of the Management Company at a subsequent stage through newspaper announcements having wide circulation in Pakistan.

Contingent Load:

Applicable to Class "D" Units for the first three (3) years; after the completion of three (3) years from the date of issue of these Units no Contingent Load shall be charged.

Year Since Purchase of Units	Rate
First	3.00% of NAV
Second	2.00% of NAV
Third	1.00% of NAV

The Management Company does not intend to currently offer Class "D" Units at the time of publication of this

Offering Document, which may be offered to at the discretion of the Management Company at a subsequent stage through newspaper announcements having wide circulation in Pakistan.

Management Fee:

The Management Company shall be entitled to be paid out of the Deposited Property monthly in arrearsof the accrued remuneration of an amount equal to three percent (3.00%) of the average annual Net Assetsof the Fund calculated on a daily basis during the year.