JS INVESTMENTS LIMITED

JS Fixed Term Munafa Fund
(JSFTMF)

5th Supplement to the Offering Document

Previous OD	SECP Approval Date	Details
1st Supplemental OD	March 7th 2024	Launch of Plan 3-5
2nd Supplemental OD	May 15th 2024	Launch of Plan 6
3rd Supplemental OD	June 13th 2024	Launch of Plan 7
4th Supplemental OD	July 31st 2024	Launch of Plan 8

Plan Name	Risk Profile
JS Fixed Term Munafa Plan – 1	Moderate
JS Fixed Term Munafa Plan – 2	Moderate
JS Fixed Term Munafa Plan – 3	Moderate
JS Fixed Term Munafa Plan – 4	Low
JS Fixed Term Munafa Plan – 5	Low
JS Fixed Term Munafa Plan – 6	Moderate
JS Fixed Term Munafa Plan - 7	Moderate
JS Fixed Term Munafa Plan - 8	Moderate
JS Fixed Term Munafa Plan - 9	Moderate

Dated: 5th August, 2024

Fifth Supplement to the Offering Document of JS Fixed Term Munafa Fund (JSFTMF)

12th th July 2024

Managed by JS Investments Limited, an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

The JS Fixed Term Munafa Fund (JSFTMF) (the "Fund") is established in Karachi, Pakistan as an open end fund by a Trust Deed under Sindh Trust Act, 2020, dated November 23, 2023 registered by and between JS Investments Limited, as the Management Company and Digital Custodian Company Limited, as the Trustee, and registered by Securities and Exchange Commission of Pakistan (SECP) as a notified entity under the Non – Banking Companies and Notified Entities Regulations, 2008 (the "Regulations).

Objective of the Supplementary Offering Document:

JS Investments Limited is introducing JS Fixed Term Munafa Plan 9 via this 5th supplementary Offering Document, in compliance with the relevant provisions of the Offering Document of JSFTMF.

All other segments, clauses and/or provisions of the Offering Document shall remain unchanged.

1. The following sub-clauses will be added/ amended in the original Offering Document

a. **Addition in Clause 1.4 -** ***"Duration & Risk profile"***

Plan Name	Duration
JS Fixed Term Munafa Plan – 9	6 months after the close of the subscription period.

b. Risk Profiles of Plans

Plan Name	Risk Profile
JS Fixed Term Munafa Plan – 9	Moderate

c. **Addition in Clause 1.6 -** ***" Initial Offer and Initial Period":***

Initial Offer of **JS Fixed Term Munafa Plan – 9** is made during the initial period which will be of Tentative 10 Business Day(s) and begins at the start of the banking hours on 12th August 2024 (tentative) and shall end at the close of the banking hours on 26th August 2024 (tentative).

Note: Tentative day(s) and date of launch are only for indicative purposes. Actual day(s) and date will be communicated to the Unit Holder closer to launch of the Plan through Term Sheet(s).

d. **Addition of paragraph in clause 2.1.1 –** ***"Investment policy"***

The fund is now offering additional Investment plans:

- JSFTMP - 9 with 6 months maturity

e. **Addition of Clause 2.3.1 –** ***"Investment Objective of JS Fixed Term Munafa Plan 9***
JS Fixed Term Munafa Plan – 9 Investment Plans with the objective to provide fixed returns to its unit holders subject to the holding of the investment(s) till maturity of the respective plan.

f. Amendment in the heading of authorized investments of JS Fixed Term Munafa Plan of clause 2.5 – "Benchmark"

Existing	Amended
Authorized Investments of JS Fixed Term Munafa Plans	2.5.1 Authorized Investments of JS Fixed Term Munafa Plans (1-9)

g. **Amendment in the heading of the clause 2.4. –** ***"Investment Policy of JS Fixed Term Munafa Plan – (1 to 5)"***

Existing	Amended
Investment Policy of JS Fixed Term Munafa Plan – (1 to 9)	Investment Policy of JS Fixed Term Munafa Plan – (1 to 9)

h. **Addition of clause 2.5 –** ***"Benchmark"***

c. The benchmark of the JS Fixed Term Munafa Plan – 9 (JSFTMP - 9) shall be 6 months PKRV rates at the time of the Plan Launch.

i. **Addition in clause 3.15(a) –** ***"Bank Accounts"***

3. "DCCL Trustee – JS Fixed Term Munafa Fund – JS Fixed Term Munafa Plan -9 or "DCCL Trustee – JSFTMF – JSFTMP – 9"

j. **Addition in clause 4.4.4 (b) –** ***"Purchase of Units"***

- "DCCL Trustee – JS Fixed Term Munafa Fund – JS Fixed Term Munafa Plan -9" Or "DCCL Trustee – JSFTMF – JSFTMP – 9"