

**1<sup>st</sup> SUPPLEMENTARY OFFERING DOCUMENT**  
**TO THE**  
**REPLACEMENT OFFERING DOCUMENT**  
**OF**  
**UNIT TRUST OF PAKISTAN**

**DATED: November 07, 2016**

**First Supplementary Offering Document**

**Dated November 07<sup>th</sup>, 2016**

**To The**

**Replacement Offering Document of Unit Trust of Pakistan issued on November 12<sup>th</sup>, 2010**

**Managed by JS Investments Limited, An Asset Management Company licensed to provide Asset Management and Investment Advisory Services by Securities and Exchange Commission of Pakistan under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003**

Established in Karachi, Pakistan as an open-end unit trust by a Trust Deed, dated April 26, 1997 under the Trusts Act 1882 (11 of 1882) between JS Investments Limited, as the Management Company and MCB Financial Services Limited, as the initial Trustee and Central Depository Company of Pakistan Limited as the new Trustee and registered under the Non-Banking Finance Companies and Notified Entities Regulations, 2008 (the "Regulations").

The SECP has approved this offering document vide its letter no. SCD/AMCW/JSIL/294/2016 dated November 07, 2016.

Effective from October 01, 2016, the following are the amendments to the Replacement Offering Document;

**1. Under Part VI - "INVESTMENT OBJECTIVES, PERFORMANCE BENCHMARK, POLICY, RESTRICTIONS, RISK DISCLOSURE, DISCLAIMER, BORROWING AND VALUATION"**

**1.1. Amendment to the sub clause (1) of the Clause (6.3) under the heading "Performance Benchmark"**

**1.1.1.** In sub clause (1) of the Clause (6.3) under the heading "Performance Benchmark" following text shall be deleted:

*"rate of return of KSE-30 Index and six (6) month KIBOR in the weightage of 50% and 50% respectively."*

and replaced by the following text:

*"rate of return of KSE-30 Index and six (6) month KIBOR, for any period of return, on the basis of actual proportions of the portfolio."*

Now the sub clause (1) of the Clause (6.3) under the heading "**Performance Benchmark**" following text shall be read as:

*"The performance benchmark of the Fund shall be the 'rate of return of KSE-30 Index and six (6) month KIBOR, for any period of return, on the basis of actual proportions of the portfolio'."*

All other contents of the Offering Document remain unchanged and the Offering Document shall continue to be valid and effective, amended as above.

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