

Ref: Fin-May-12/82

May 24, 2012

The General Manager  
Karachi Stock Exchange (Guarantee) Limited  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

Dear Sir,

**Re: JS Growth Fund (a Closed-end Scheme) —  
Compliance with Regulation 65 of the NBFC Regulations, 2008**

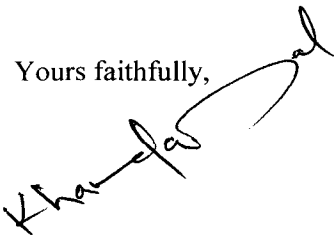
We refer to our letter No.FIN-09 dated February 2, 2012 and our Corrigendum No. FIN- 749 dated May 11, 2012, copies of which are enclosed, which are self-explanatory.

Pursuant to the Securities and Exchange Commission of Pakistan's ("SECP") Directive dated January 25, 2012, we had informed you that a meeting of the certificate holders of JS Growth Fund ("JSGF") will be required to be convened in December 2012, to decide as to whether to convert JSGF into an open-end scheme, or to revoke JSGF, as required by Regulation 65 of the NBFC Regulations.

In compliance with the second requirement of the SECP's Directive, the Board of Directors of JS Investments Limited has now tentatively fixed the date of Wednesday, December 12, 2012 for holding the general meeting of the certificate holders of JSGF for the purpose of implementation of Regulation 65 of the NBFC Regulations.

The above information has also been placed at JSIL's website [www.jsil.com](http://www.jsil.com) and will also be disclosed in the ensuing published accounts of JSGF.

Yours faithfully,



**Muhammad Khawar Iqbal**  
CFO & Company Secretary

cc: *The Director-AMCs, SECP*

*The General Manager  
The Lahore Stock Exchange (Guarantee) Limited*

*The General Manager  
The Islamabad Stock Exchange (Guarantee) Limited*

**Management Company: JS Investments Limited**

7<sup>th</sup> Floor, The Forum, G-20, Khayaban-e-Jami, Clifton, Block-9, Karachi-75600, Pakistan

Tel: (+92-21) 111-222-626, Fax: (+92-21) 35361727

Ref: FIN- 09

February 2, 2012

The General Manager  
Karachi Stock Exchange (Guarantee) Limited  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

Dear Sir,

**Re: JS Growth Fund (a Closed-end Scheme) –  
Compliance with Regulation 65 of the NBFC Regulations, 2008**

Pursuant to the Securities and Exchange Commission of Pakistan's ("SECP") Directive dated January 25, 2012 to make disclosure in relation to the conversion of closed-end funds into open-end schemes in accordance with Regulation 65 of the NBFC Regulations, 2008, we hereby inform you that a meeting of the certificate holders of JS Growth Fund ("JS-GF") will be required to be convened in October, 2012, to decide as to whether to covert JS GF into an open-end scheme or to revoke JS-GF after November 20, 2012, as required by Regulation 65.

The meeting of the certificate holders will be required to be convened in October, 2012.

The above information has also been placed at JSIL's website [www.jsil.com](http://www.jsil.com).

Yours faithfully,



Suleman Lalani  
Company Secretary

cc: *The Director-AMCs, SECP*

*The General Manager  
The Lahore Stock Exchange (Guarantee) Limited*

*The General Manager  
The Islamabad Stock Exchange (Guarantee) Limited*

Ref: FIN- 749

May 11, 2012

**Corrigendum**

The General Manager  
Karachi Stock Exchange (Guarantee) Limited  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

Dear Sir,

**JS GROWTH FUND ( a Closed-end Scheme)— Compliance with Regulation 65 of the NBFC Regulations, 2008**

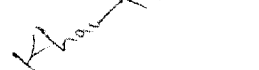
We refer to our letter No.FIN-09 dated February 2, 2012, a copy of which is enclosed, which is self-explanatory.

Pursuant to the Securities and Exchange Commission of Pakistan's ("SECP") Directive dated January 25, 2012, we had informed you (vide our above-referred letter) that a meeting of the certificate holders of JS Growth Fund ("JSGF") will be required to be convened in October, 2012, to decide whether to covert JSGF into an open-end scheme, or to revoke JSGF after November 20, 2012 as required by Regulation 65 of the NBFC Regulations.

We have now been advised by our legal counsel that such meeting of the certificate holders of JSGF will have to be held within one month from the date of expiry of the five year period commencing from November 21, 2007 i.e. in December, 2012 and not in October, 2012. Hence, the meeting will be held in the month of December, 2012, instead of October, 2012 that was mentioned in our above-referred letter.

The above information has also been placed at JSIL's website [www.jsil.com](http://www.jsil.com)

Yours faithfully,



Muhammad Khawar Iqbal  
CFO & Company Secretary

cc: *The Director-AMCs, SECP*

*The General Manager  
The Lahore Stock Exchange (Guarantee) Limited*

*The General Manager  
The Islamabad Stock Exchange (Guarantee) Limited*