

**Name of entity:** \_\_\_\_\_

**Date:** \_\_\_\_\_

How to Score your Risk Profile																														
<p><b>Q. 01 What is the nature/ type of business of your Entity?</b></p> <p>A. <input type="checkbox"/> Non-profit Organizations, Trusts, Charities, etc.            B. <input type="checkbox"/> Gratuity Funds, Provident Funds etc.            C. <input type="checkbox"/> Non-Financial Insitutions            D. <input type="checkbox"/> Financial Institutions</p> <p><b>Q. 02 How you explain your Entity's experience in investment matters?</b></p> <p>A. <input type="checkbox"/> No experience            B. <input type="checkbox"/> Average            C. <input type="checkbox"/> Above average/ Good            D. <input type="checkbox"/> Very Good</p> <p><b>Q. 03 What are you looking for in terms of your investment objective?</b></p> <p>A. <input type="checkbox"/> Capital preservation and regular income with very low risk investment avenues            B. <input type="checkbox"/> Capital preservation and regular income with low risk investment avenues            C. <input type="checkbox"/> Capital growth and regular income with moderate risk investment avenues            D. <input type="checkbox"/> Capital appreciation and returns with high risk investment avenues</p> <p><b>Q. 04 What is the investment horizon of your entity? (i.e. how long does your entity want to invest)</b></p> <p>A. <input type="checkbox"/> Less than 6 months            B. <input type="checkbox"/> Between 6 months to 1 years            C. <input type="checkbox"/> Between 1 to 3 years            D. <input type="checkbox"/> More than 3 years</p> <p><b>Q. 05 What level of fluctuation in your investment would you generally accept?</b></p> <p>A. <input type="checkbox"/> Less than 5%            B. <input type="checkbox"/> Between 5% to 10%            C. <input type="checkbox"/> Between 10% to 20%            D. <input type="checkbox"/> More than 20%</p>	<ul style="list-style-type: none"> <li>Each option has points associated with it. Score the answers in ascending order (A = 1, B = 2, C = 3 and D = 4).</li> <li>Please select one option under each question given</li> <li>Calculate all the scores given to each question in below table;</li> </ul> <table border="1" style="width: 100%; border-collapse: collapse; margin: 10px 0;"> <thead> <tr style="background-color: #f4a460;"> <th style="width: 50%;">Question No.</th> <th style="width: 50%;">Your Points</th> </tr> </thead> <tbody> <tr><td style="text-align: center;">01</td><td></td></tr> <tr><td style="text-align: center;">02</td><td></td></tr> <tr><td style="text-align: center;">03</td><td></td></tr> <tr><td style="text-align: center;">04</td><td></td></tr> <tr><td style="text-align: center;">05</td><td></td></tr> <tr style="font-weight: bold;"> <td style="text-align: center;">Total Score</td> <td></td> </tr> </tbody> </table> <p>The level of risk mentioned below is driven after ascertaining general risk factors applicable to the Mutual Funds industry;</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr style="background-color: #f4a460;"> <th style="width: 15%;">Total Score</th> <th style="width: 15%;">Risk Level</th> <th style="width: 70%;">General Description</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">1 - 5</td> <td style="text-align: center;"><b>Very Low</b></td> <td>Principle at very Low risk</td> </tr> <tr> <td style="text-align: center;">6 - 10</td> <td style="text-align: center;"><b>Low</b></td> <td>Principle at Low risk</td> </tr> <tr> <td style="text-align: center;">11 - 15</td> <td style="text-align: center;"><b>Moderate</b></td> <td>Principle at Medium risk</td> </tr> <tr> <td style="text-align: center;">16 - 20</td> <td style="text-align: center;"><b>High</b></td> <td>Principle at High risk</td> </tr> </tbody> </table>	Question No.	Your Points	01		02		03		04		05		Total Score		Total Score	Risk Level	General Description	1 - 5	<b>Very Low</b>	Principle at very Low risk	6 - 10	<b>Low</b>	Principle at Low risk	11 - 15	<b>Moderate</b>	Principle at Medium risk	16 - 20	<b>High</b>	Principle at High risk
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**Declaration:**

This RPQ has been filled to the best of my knowledge and we agree that this questionnaire only provides some indication of our risk profile, which may or may not exactly reflect our ability to take risk and/ or risk tolerance level. Moreover, JSIL has provided all the necessary advice about the Fund(s), under its management. We agree that any misleading or inaccurate information provided herein may give wrong outcome of the recommendation made. Further, JSIL will not be held liable for any financial consequences.

We hereby declare that -please tick (  ) the box;

- We wish to proceed with the recommended Fund as per the Risk Profiling Questionnaire
- We have decided to purchase other Fund(s) that is not recommended as per Risk Profile Questionnaire and we understand the risk associated with the Fund(s) of our choice

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_

 \_\_\_\_\_  
**Authorized Signature**

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**Authorized Signature**

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**Disclaimer:** All investments in mutual funds are subject to market risks. Past performance is not necessarily indicative of future results. Please read the Offering Documents to understand the investment policies and the risks involved.